

Symbol	Name	Shares	BuyPrice	CostBasis	Last	MktVal	Gain	Gain %	TR	TR %
INDO.PA	Lyxor ETF MSCI Indonesia C-EUR	9,000	103,500	931,500	121,360	1092,240	160,740	17,26%	160,740	17,26%
WES.AS	WESSANEN	109,000	9,146	996,914	12,330	1343,970	347,056	34,81%	347,056	34,81%
EWC	iShares MSCI Canada Index Fund	50,000	24,750	1237,500	25,695	1284,750	47,250	3,82%	47,250	3,82%
FP.PA	TOTAL	23,000	43,560	1001,880	44,420	1021,660	19,780	1,97%	19,780	1,97%
GLPG.AS	GALAPAGOS	20,000	48,715	974,300	60,390	1207,800	233,500	23,97%	233,500	23,97%
WIN.DE	WINCOR NIXDORF	18,000	53,130	956,340	67,120	1208,160	251,820	26,33%	251,820	26,33%
FME.DE	FRESENIUS MED CARE	12,000	80,490	965,880	76,760	921,120	-44,760	-4,63%	-44,760	-4,63%
TKA.DE	THYSSENKRUPP	50,000	19,985	999,250	21,885	1094,250	95,000	9,51%	95,000	9,51%
SZG.DE	SALZGITTER	35,000	29,720	1040,200	29,590	1035,650	-4,550	-0,44%	-4,550	-0,44%
MUV2.DE	MUENCH RUECKVERS N	7,000	164,900	1154,300	175,450	1228,150	73,850	6,40%	73,850	6,40%
LNGA.MI	ETFS 2X DAILY LONG NATURAL GAS	15,000	63,800	957,000	68,680	1030,200	73,200	7,65%	73,200	7,65%
BAMNB.AS	BAM GROEP KON	240,000	4,150	996,000	4,336	1040,640	44,640	4,48%	44,640	4,48%
BBY	Best Buy Co., Inc. Common Stock	28,000	39,550	1107,400	39,532	1106,910	-0,490	-0,04%	-0,490	-0,04%
COP.DE	COMPUGROUP MEDICAL	25,000	40,850	1021,250	40,905	1022,625	1,375	0,13%	1,375	0,13%
Cash						15134,883				
Total				14075,621		30569,238	1358,735	9,65%	1358,735	9,65%